

The California Association of Local Agency Formation Commissions is proud to present this CALAFCO University Course



A New Form of Government: Homeowner Associations (HOAs) & Public Agencies Working Together

A Workshop for LAFCo Staff, Commissioners, Public Agency Staff, & Other Stakeholders

INTERACTIVE WORKSHOP

There are an estimated 6 million people living their American Dream inside communities regulated by one of California's estimated 40,000 homeowners associations. This one-day workshop is designed to give participants an indepth look at the nexus between HOAs and other public agencies. Where do HOAs end and local governments begin? What are the issues between the factions and what efforts are underway to address them? The class will explore these questions and much more.

EXPERIENCED PANELISTS

Mark Stivers, Consultant to the State Senate Transportation & Housing Committee; **Melinda Masson**, Founder & President, Merit Property Management; **Helene Franz**, Principal, Adair & Franz LLP; **Daniel A. Norberg**, Principal, Neuland, Nordberg, Andrews & Whitney; **Fred Whitney**, Principal, Neuland, Nordberg, Andrews & Whitney; **Carmen Vali-Cave**, Mayor, City of Aliso Viejo; **Steven E. Hayman**, City Manager, City of Rancho Santa Margarita

COURSE DETAILS

TUESDAY

25 July 2006

9:00 am to 3:00 pm

John Wayne Airport Corporate Office
3160 Airway Avenue
Costa Mesa, CA 92626

Registration Fee

Members and Associates

\$75/person

\$60/person for three or more from the same agency

Nonmembers \$125

Registration includes lunch and course materials.

Space is limited. Register early.



REGISTRATION

Please send registration and check (payable to "CALAFCO") to:

Joyce Crosthwaite, EO
Orange County LAFCo
12 Civic Center Plaza, Room 235
Santa Ana, CA 92707

Questions 714/834-2556



Sharing Information & Resources
www.calafco.org

REGISTRATION FORM		FEES	
LAFCo or Agency	_____	Members	
Address	_____	_____ at \$75	\$ _____
	_____	_____ at \$60	\$ _____
Phone	_____	<small>Three or more from same agency registering together</small>	
Attendees	_____	Non-Members	
	_____	_____ at \$125	\$ _____
	_____	Total Enclosed	\$ _____

NOTICE: Seating is limited. Registrations are transferable but there are no refunds.

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Tuesday, July 25, 2006 ♦ 9 a.m. to 3 p.m.

John Wayne Airport Corporate Office
Airport Commission Meeting Room
3160 Airway Avenue, Costa Mesa, CA 92626

TENTATIVE PROGRAM

8:30a **Registration & Refreshments**

9:00a **Welcome & Program Introduction**

Bill Chiat, CALAFCO
Joyce Crosthwaite, Orange County LAFCo

9:15a **Homeowner Associations 101: A primer on common interest developments, including HOAs – how they're formed, managed, and governed and why they're so popular.**

Helene Franz, Principal, Adair & Franz LLP

10:15a **BREAK**

10:30a **Public Agencies & HOAs, What Are the Issues?** *A panel of city officials and HOA representatives will lead a discussion of real-life issues.*

Melinda Masson, Founder & President, Merit Property Management
Carmen Vali-Cave, Mayor, City of Aliso Viejo
Daniel A. Nordberg, Principal, Neuland, Nordberg, Andrews & Whitney
Steven E. Hayman, City Manager, City of Rancho Santa Margarita

Noon **Lunch & Discussion**

1:30p **Work Underway – Efforts to Address the Issues:** *Learn what's happening in Sacramento and around the State to address the issues.*

Mark Stivers, Consultant to the State Senate Transportation & Housing Committee
Daniel A. Nordberg, Principal, Neuland, Nordberg, Andrews & Whitney
Fred Whitney, Principal, Neuland, Nordberg, Andrews & Whitney

2:30p **Next Steps??** *A discussion among participants about future steps – what they should be and how they should be addressed.*

Bill Chiat, CALAFCO
Kim Koeppen, Orange County LAFCo

3:00p **Closing, Evaluations, & Comments**